DIVISION OF FINANCE

TAX COMPLIANCE & REPORTING



Annual Social Club Log

Privacy Notice: State law requires that you be informed that you are entitled to: (1) request to be informed about the information collected about yourself on this form (with a few exceptions as provided by law); (2) receive and review that information; and (3) have the information corrected at no charge. To request this information, contact tax@tamu.edu

INSTRUCTIONS This form is used by Tax Compliance & Reporting to document the business purpose of social club expenses from **November 1 to October 31**. Social Club expenses not documented as having a business purpose are taxable to the employee. Please send your form to Karen McDade at Mailstop 6003 or fax to 979-458-3131. **The due date for this document is the first Monday in November of each year.**

loyee Nam	ie			Employee UIN		Name of Club	
Amount	Date of	*Initial Fee –			Business Rea	son	Name and Business Relationship
Expended	Expenditure	Yes or No	Location	and Type of Entertainment	for Expenditu	ure	of Individual(s) Involved

*NOTE: If this is the initial fee required to be paid to obtain the membership, is it in the Employee's name? Yes or No									
Employee Signature	 Date								

Tax Compliance & Reporting

TAMU—SUBMIT TO: Email: <u>tax@tamu.edu</u>
Fax: (979) 458-3131

Fax: (979) 458-3131 Interoffice Mail: MS 6003

U.S. Mail: 750 Agronomy Rd, Suite 3101, College Station, TX 77843-6003

NEED HELP?

Email: <u>tax@tamu.edu</u> Phone: (979) 458-0639